

Schedule E
Proposal Streaming Rules

**PROPOSAL STREAMING RULES
SCHEDULE E TO THE REQUEST FOR PROPOSALS**

1.1 General

(1) This RFP includes the Proposal Streams set out in the RFP Data Sheet.

1.2 Submission of Proposals by Proposal Stream

(1) A Respondent shall not submit a Proposal for a Proposal Stream for which it was not prequalified. A Respondent is not required to submit a Proposal for any Proposal Stream, even if it was prequalified in that Proposal Stream.

(2) Subject to Section 1.2 (1) of these Proposal Streaming Rules, Respondents may submit a Proposal in any or all of the Proposal Streams in which it was prequalified, unless otherwise specified in the RFP Data Sheet. Each Respondent must state explicitly in its Proposal Submission Form,

- (a) which Proposal Stream or Proposal Streams it wishes to be considered for; and
- (b) if applicable, its Proposal Stream preference in the event that the Respondent ranks first in more than one Proposal Stream.

1.3 Preparing the Written Quality Section and Price Forms

(1) The following rules apply when Respondents are preparing “Part B-Written Quality Section” in an RFP with Proposal Streams,

- (a) complete one response to the Written Quality Section with respect to the Services as a whole; and
- (b) complete separate Price Forms for each Proposal Stream that they wish to be considered for.

(2) A Respondent’s Written Quality Score will be applied to all those Proposal Streams for which the Respondent has applied for an award.

1.4 Proposal Streaming Evaluation and Award Rules

(1) The CCAC intends to award Agreements to the number of Respondents, at a maximum, for each Proposal Stream as set out in the RFP Data Sheet.

(2) The CCAC intends to award Agreements in accordance with the approach set out in the RFP Data Sheet.

(3) The CCAC will identify Successful Respondents on a “Proposal Stream by Proposal Stream” basis in accordance with RFP Section 8 and, except as provided in Section 1.4(4) of this Schedule, will award volume in accordance with RFP Section 10.

(4) If a Respondent is the apparent Successful Respondent in more than one Proposal Stream and the CCAC has set out restrictions in the RFP Data Sheet as to how many Proposal Streams a Respondent can be successful in, the following rules apply:

- (a) The CCAC will take into account (but not be obliged to follow) the Proposal Stream preference expressed by the Respondent in its Proposal Submission Form when the CCAC is making volume awards;
- (b) The CCAC will not permit a Respondent to change its Proposal Stream preference after the Submission Deadline, and if the Respondent expresses no Proposal Stream preference in its Proposal, the CCAC may, in its sole discretion, choose which one of the Proposal Streams it will award to that Successful Respondent;
- (c) In those situations where a Respondent has ranked first in more than one Proposal Stream and in accordance with the RFP Data Sheet is eligible to receive an award in only one, in the remaining Proposal Stream(s) the CCAC will make an award to the Respondent that is next in the ranking for the applicable Proposal Stream. If no other Respondent has received the necessary passing scores under the RFP to be ranked for that Proposal Stream, the CCAC may, in its sole discretion, award more than one Agreement to the only ranked Respondent, notwithstanding the provisions in the RFP Data Sheet; and
- (d) If the CCAC intends to award to more than one Respondent in each Proposal Stream and Respondents are eligible, in accordance with the RFP Data Sheet, to receive an award in more than one Proposal Stream, the CCAC will award based on the following principles:
 - (i) Awards will be based on rankings, taking into account stated Proposal Stream preferences in accordance with Section 1.4(4)(a);
 - (ii) Once a Respondent has received its maximum number of awards, as set out in the Proposal Streaming requirements in the RFP Data Sheet, that Respondent will be removed from the ranking in the remaining Proposal Streams;
 - (iii) The award process will begin by reviewing all first place ranked Respondents in all Proposal Streams to identify the Successful Respondents and to eliminate Respondents from further consideration after they have reached the maximum number of Proposal Streams in which they can receive an award. This will be followed by looking next at all of the second place, then third place, etc., ranked Respondents in all Proposal Streams, each time following the same process to identify Successful Respondents and eliminate Respondents from further consideration once they have reached the maximum number of Proposed Streams in which they can receive an award.
 - (iv) If, following the process set out in Section 1.4(d)(i) to (iii), a CCAC runs out of Respondents that have had their Price Envelopes opened, the CCAC may, in its sole discretion, award Agreements to Respondents in excess of the original rules for award set out in the RFP Data Sheet. However, the CCAC shall not, pursuant to this Section 1.4(4)(d)(iv), award volume to a Respondent in a Proposal Stream for which it did not make a submission.

(5) For the purpose of clarity, a Respondent in this RFP Process is not permitted to choose whether or not it will accept an award in a Proposal Stream. A Respondent is obliged to enter into an Agreement with the CCAC for any and all Proposal Streams for which it is identified as a Successful Respondent, except to the extent that the CCAC has placed a restriction in the RFP Data Sheet on the combination of Proposal Streams that a Respondent may receive an award in.

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